

Q&A
Request for Proposals for Underwriting Services
June 12, 2018

- Q. It appears that the 2005 Series C Bonds were offered via private placement (no disclosure) – has the Authority contemplated refinancing those bonds as well?– if you would like the economics of refinancing that debt evaluated in our response to the RFP, please send along relevant information
- A. Yes, CRDA has looked at refinancing the Series C Bonds however decided not to pursue this option and it is not included in the RFP.
- Q. We participated in the May 24th due diligence call with the State – with regards to satisfying our compliance responsibilities, would you like us to outline how we propose to comply with Rule G-17 or would you like us to describe our complete compliance process? – please advise
- A. Please describe your complete compliance process including rule G-17.